

Hanwha Snapshot 2026

Contents

About Hanwha

At a Glance	03
Businesses	04
Core Values	05
Brand Vision	06
Evolution	07

The Driving Force

POWERING Energy & Maritime Solutions	09
PIONEERING Aerospace	13
SECURING Defense	16
GROWING Financial Services	19
ADVANCING Tech Solutions	22
ENRICHING Life Solutions	24

At a Glance

Hanwha is South Korea’s fifth–largest business group, with innovative businesses in the areas of aerospace & defense, energy & maritime solutions, finance, and tech & life solutions

Ranked in the *Fortune* Global 500®, we’re a multinational company with a robust global network of affiliates, which allows us to leverage synergy to deliver transformative solutions and impactful innovations that catalyze sustainable growth across industries and communities. In 2024, we were the only Korean company named to the TIME 100 Most Influential Companies list.

Total Sales As of 2025 68.9B USD	Total Assets As of 2025 198.0B USD	Business Enterprise Ranking in South Korea Total asset basis, as of 2025 Top 5	One of the TIME100 Most Influential Companies In 2024 
Years of History Founded in 1952 74	Global Networks As of end of Q1 2026 887	Ranking on Fortune Global 500® As of 2026 291	

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* The financial data in At a Glance are for reference only and represent the simple sum of sales and total assets across Hanwha Group’s major affiliates. (Figures compiled as of July 2026.)

Businesses

From Earth to space, Hanwha builds a sustainable future through the core businesses that move industry and society. By connecting expertise and technology across aerospace & defense, energy & maritime solutions, finance, and tech & life solutions, we deliver integrated solutions and create new growth opportunities for a better tomorrow for individuals, society, and the planet.

AEROSPACE & DEFENSE



Space
Aviation
Defense

ENERGY & MARITIME SOLUTIONS



Solar
Wind, Hydrogen & Natural Gas
Maritime Solutions
AI Power Solutions
Materials

FINANCE



Insurance
Securities
Asset Management
Digital Finance

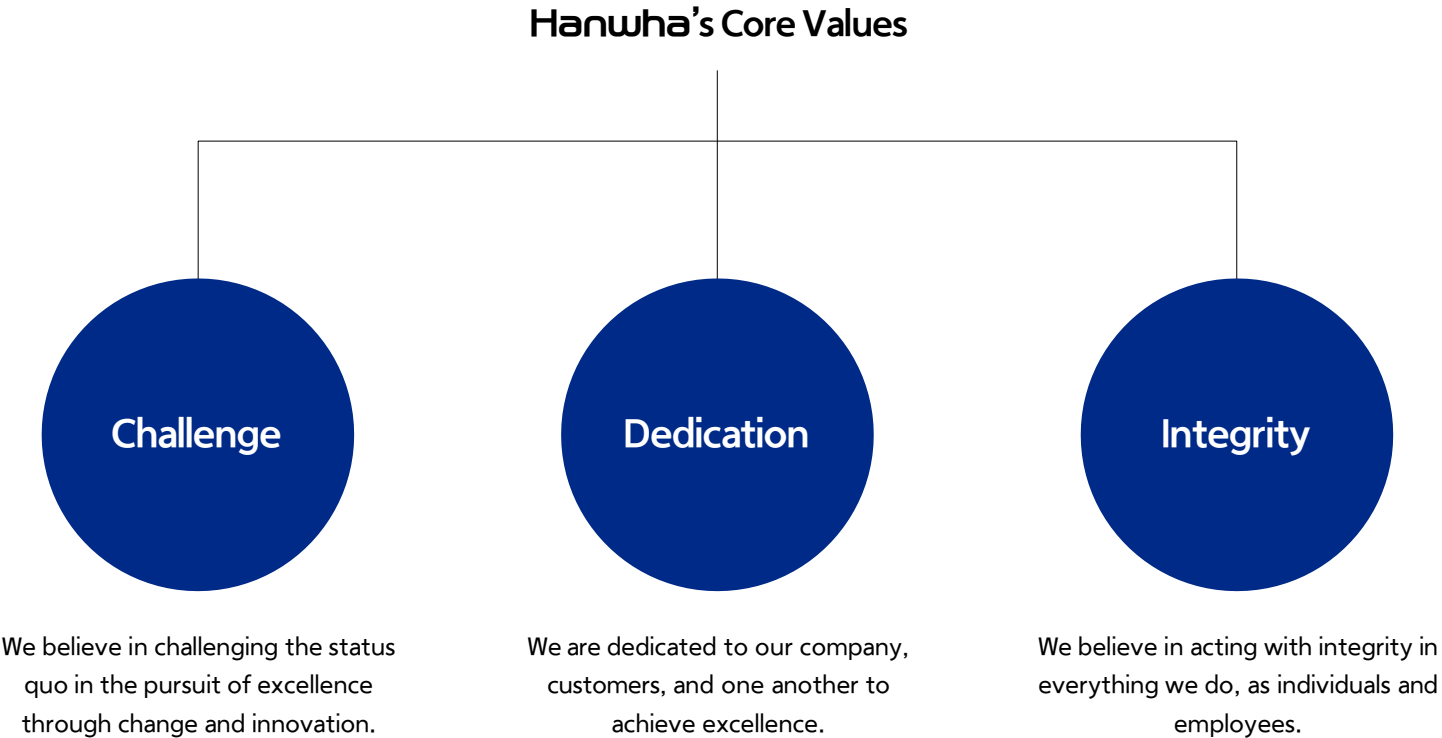
TECH & LIFE SOLUTIONS



Vision Intelligence
Robotics & Mechatronics
Complex Development
Premium Retail & Hospitality

Core Values

At Hanwha, we operate with the spirit of trust and loyalty above all else. That is reflected in our core values and serves to guide us in how we do business and why we innovate.



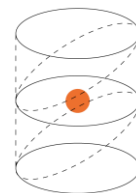
Brand Vision

You can't change the world without challenging the status quo. Since its founding, Hanwha has used its spirit of bold innovation to forge new paths to growth while creating new solutions to the world's most pressing challenges. Our brand values of sustainable and inclusive growth, technology and solution-driven innovation, and enhancing lives are what come together to drive our brand purpose.

Brand Purpose

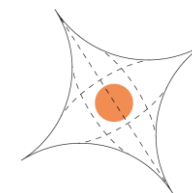
A relentless commitment to **sustainability** drives our **bold innovation**, allowing us to create **transformative solutions** for individuals, society, and the planet.

Brand Values



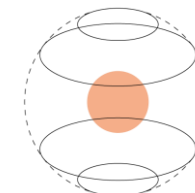
Sustainable and Inclusive Growth

We strive for social, economic, and environmental prosperity for all.



Technology and Solution-driven Innovation

Through technological innovation, we provide solutions from people to planet.



Enhancing Lives

We lay the foundation for a fulfilling life through our technologies, products, and services.

Evolution

Since 1952, true to its founding philosophy of contributing to the nation through business and the spirit of trust and loyalty, Hanwha has grown alongside South Korea. Over 74 years, we have forged new paths through bold decisions and steady execution at every turning point. Now, through boundless innovation and limitless challenge, we are building a sustainable tomorrow for humanity and the planet as we move toward our next 100 years.

1952—1963



Foundation of a Business

Localized explosives production, laying the groundwork for national reconstruction and industrial self-reliance

1964—1980



Business Expansion

Invested in chemicals, energy, and machinery, contributing to South Korea's modernization

1981—1995



The Second Foundation

Expanded into services and leisure while strengthening the global competitiveness of our chemicals business

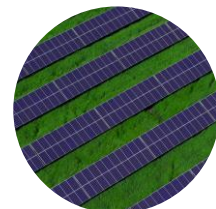
1996—2006



Building Momentum

Overcame the Asian Financial Crisis and laid the foundation for a comprehensive financial network

2007—2014



Accelerating Global Business

Expanded overseas footholds and strategic investments to speed entry into global markets

2015—Present



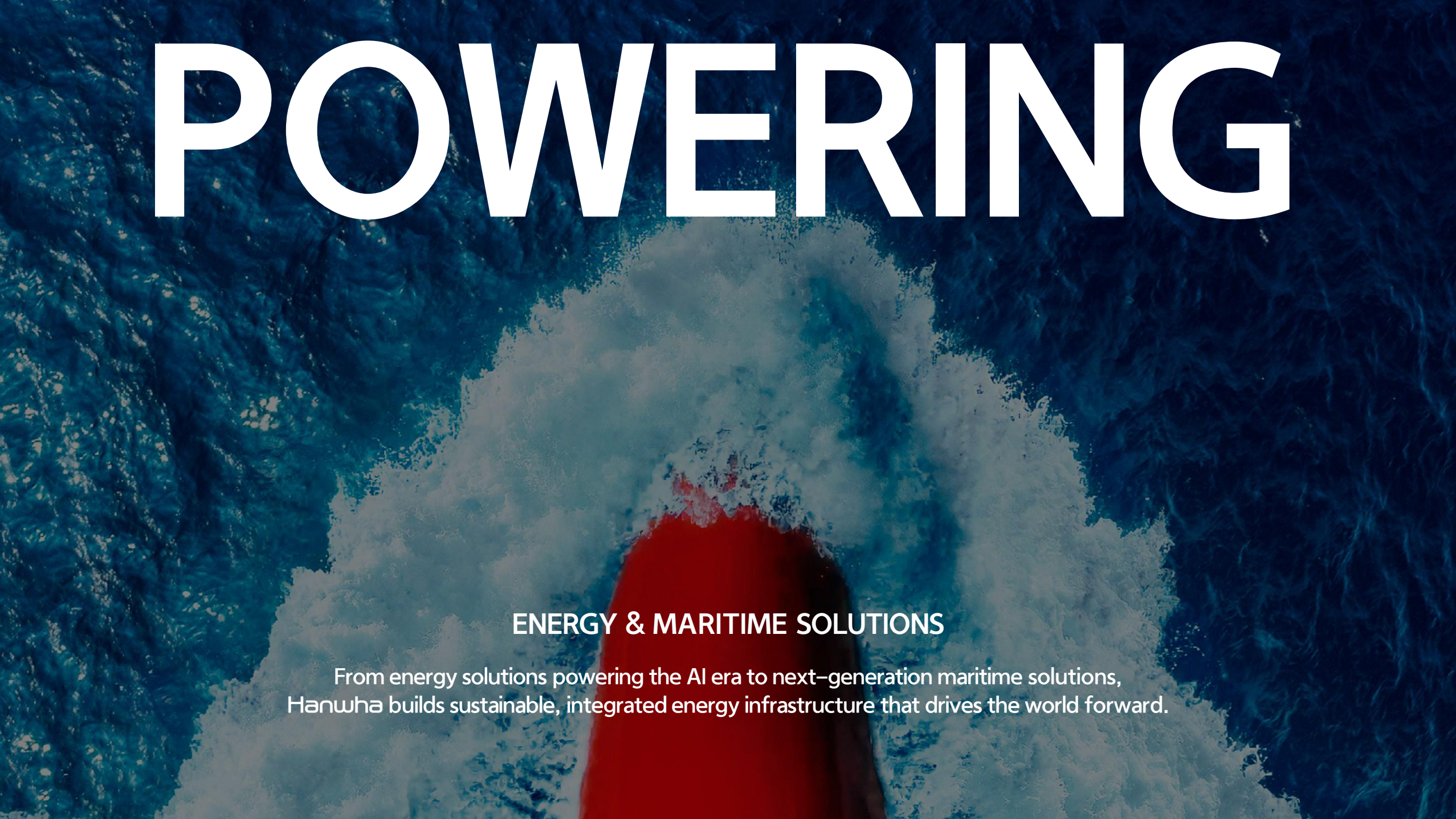
Innovating for the Future

Leading new industry paradigms with sustainable growth solutions

The Driving Force Behind What Endures



POWERING



ENERGY & MARITIME SOLUTIONS

From energy solutions powering the AI era to next-generation maritime solutions, Hanwha builds sustainable, integrated energy infrastructure that drives the world forward.

Powering the AI Era with Integrated Energy Solutions

America's
First

Vertically integrated solar manufacturing
facility in Cartersville, GA

Industry
First

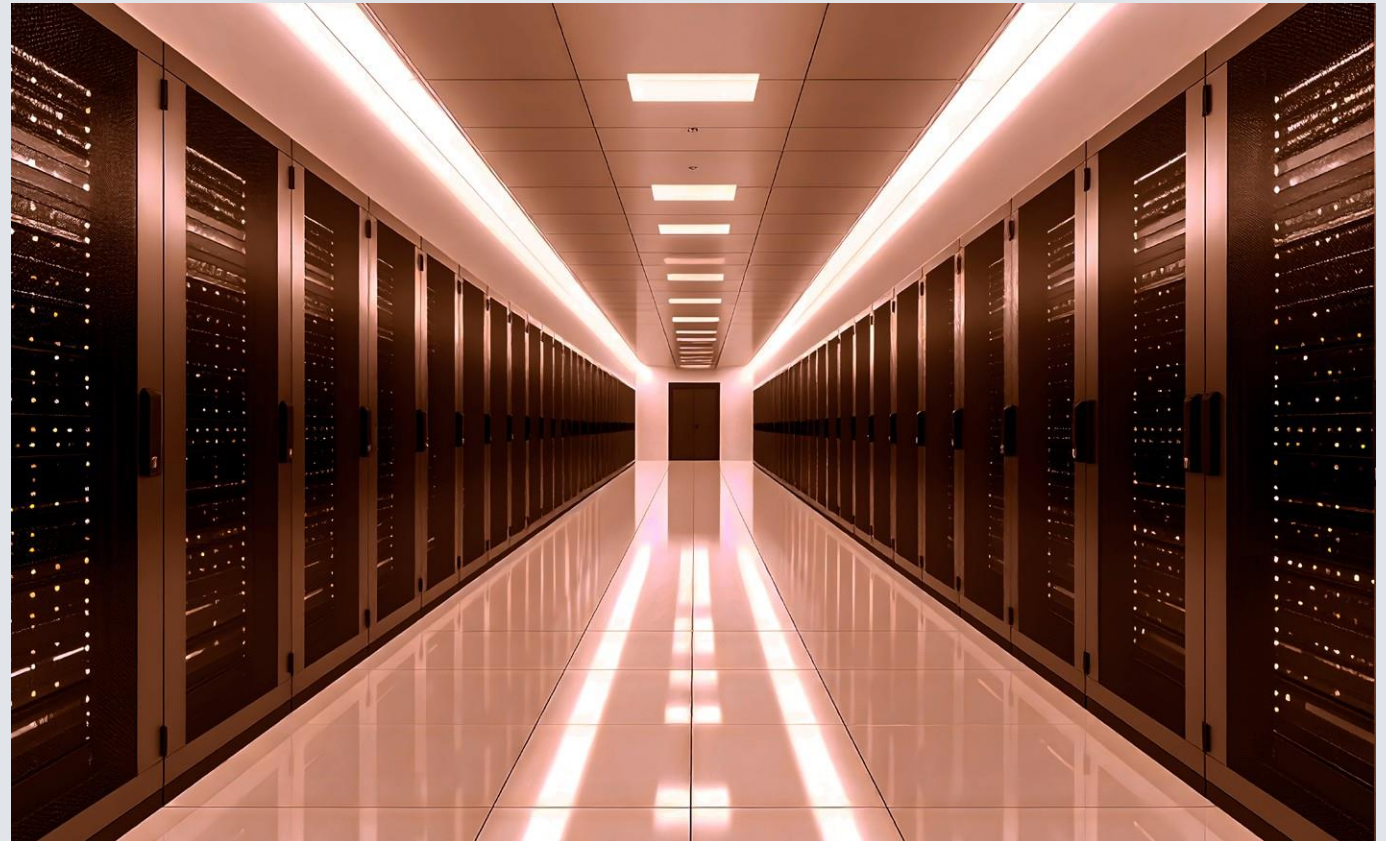
UL Solutions-certified
AI-powered EMS

ENERGY BEHIND AI

Reliable Energy, Storage, and AI-Driven Energy Management Systems — Built for the World's Hyperscalers

To meet surging power demand from AI data centers and advanced industries, Hanwha provides integrated energy infrastructure that spans power-source development, storage, supply, and operational optimization.

- Develop renewable energy and natural gas projects, provide engineering, procurement, and construction (EPC) services, and supply power for global hyperscalers.
- Optimize data-center energy operations with high-efficiency solar solutions, energy storage systems (ESS), power-generation equipment, and AI-powered energy management systems (EMS).
- Link EMS with virtual power plants (VPPs) to stabilize electricity supply and demand and reduce electricity costs.
- Develop Energy Campuses encompassing strategic sites, high-capacity grid connections, hybrid power generation, and infrastructure construction and operations.





Atlas Energy Park (Arizona, U.S.)



Concept rendering of the Sinan-Ui offshore wind farm (Jeollanam-do, South Korea)

ENERGY RESILIENCE

Solar, Wind, Hydrogen, and LNG — a Portfolio Built for Every Scenario

By diversifying energy sources and expanding production, transport, and supply chains, Hanwha is completing a stable, sustainable global energy value chain that holds steady through market volatility.

Global
No.1

LNG carrier
market share

World
First

Floating LNG (FLNG)
production facility

- Build a balanced energy portfolio across solar, wind, hydrogen, and natural gas.
- Extend onshore and offshore energy production and transport infrastructure with LNG carriers, floating LNG production facilities (FLNGs), offshore plants, and wind-turbine installation vessels
- Own and operate a natural gas power plant in Texas, integrating generation with the local retail electricity business.
- Strengthen supply-chain competitiveness through long-term LNG supply agreements, global expertise in engineering, procurement, construction, installation, and commissioning (EPCIC), the demonstration of 60% hydrogen co-firing in an 80 MW gas turbine, and offshore wind projects.

From Source to Shore: Building Energy Resilience

Where Maritime Innovation Meets Sustainable Energy

MARITIME DECARBONIZATION

Propulsion, Carbon Capture, and Port Power Driving Maritime Decarbonization

In line with the International Maritime Organization's net-zero target, Hanwha is leading the low-carbon transition across vessel design, construction, and operation, and building a sustainable maritime decarbonization ecosystem.

- Build a maritime decarbonization value chain that runs from eco-friendly vessel design and construction to propulsion, onboard carbon capture, clean-energy supply, port electrification, and vessel operations management
- Advance production capabilities for dual-fuel engines using a range of fuel types, including LNG dual-fuel engines equipped with variable compression ratio (VCR) technology.
- Expand electric and hybrid propulsion technologies through the acquisition of Norway's SEAM.
- Combine smart shipbuilding with port-charging infrastructure to reduce emissions throughout the vessel lifecycle.



Concept rendering of an LNG carrier powered by an ammonia gas turbine

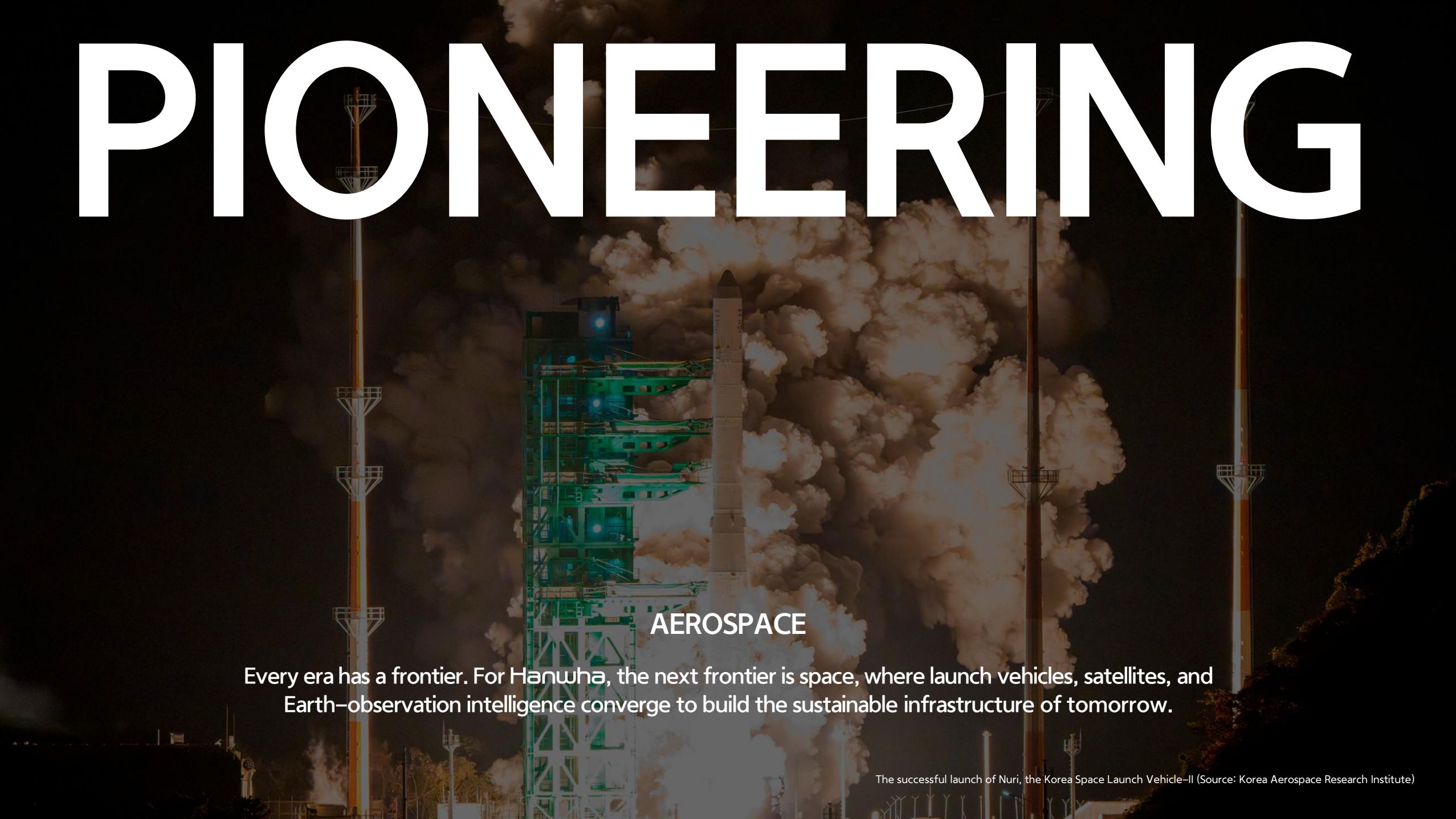
World First

VCR-equipped dual-fuel
LNG carrier engine

SEAM

Acquisition of Norway-based
company expands expertise in
electric/hybrid propulsion

PIONEERING

A full-page background image showing a rocket launch at night. The rocket is ascending vertically, leaving a massive, billowing plume of white smoke and orange fire. The launch is flanked by tall, slender service towers. The scene is illuminated by the intense light of the engines.

AEROSPACE

Every era has a frontier. For Hanwha, the next frontier is space, where launch vehicles, satellites, and Earth-observation intelligence converge to build the sustainable infrastructure of tomorrow.

The successful launch of Nuri, the Korea Space Launch Vehicle-II (Source: Korea Aerospace Research Institute)

Building the Future Beyond Earth's Horizon



Launch of Hanwha Systems' synthetic aperture radar (SAR) satellite (left; source: South Korea's Ministry of National Defense, Dec. 4, 2023) and the satellite mounted on the launch vehicle (right)

SPACE

Launch Systems to Actionable Intelligence — Spanning the Full Space Value Chain

By advancing a space value chain from launch vehicles to satellites to Earth observation, Hanwha is expanding space into a strategic domain for security, advanced industries, climate, and energy.

- Build core launch vehicle expertise as systems integrator for Nuri, the Korea Space Launch Vehicle-II (KSLV-II), and the next-generation launch vehicle (KSLV-III).
- Develop independent capabilities for commercial launches using our own launch vehicles.
- Advance the space value chain across satellite manufacturing and operations, Earth-observation data services, deep-space exploration, and space solar power technologies.
- Strengthen near-real-time monitoring for defense, disaster management, and climate observation through synthetic aperture radar (SAR) and high-resolution optical satellites and AI platforms.

SAR Satellite

South Korea's first privately developed small SAR satellite

KSLV-III

Systems integrator for South Korea's next-generation launch vehicle

The Heart of Every Aircraft. The Future of Every Mission.



Engine for the KF-21 Boramae,
South Korea's next-generation fighter jet

AIRCRAFT ENGINES

45 Years of Expertise. More Than 10,000 Engines Advancing Independent Propulsion

With more than 45 years of expertise in aircraft engine design, manufacturing, and maintenance, Hanwha is driving technological self-reliance and sustainable growth in South Korea's aviation industry.

- Reliably supply production engines for the KF-21 Boramae and provide follow-on logistics support.
- Participate in developing a 5,500-lb-class turbofan for low-observable unmanned wingman aircraft and a 1,400-hp-class turboprop for medium-altitude unmanned aerial vehicles (MUAV).
- Develop military aircraft engines and propulsion systems for unmanned aircraft while localizing core materials and components.
- Strengthen our commercial aviation presence as a key partner to three of the world's leading aircraft engine manufacturers: GE, Pratt & Whitney, and Rolls-Royce.

45+ Years

Design, manufacturing, testing,
and MRO expertise

10,000+

Aircraft engines produced
to date

5,500-lb

A turbofan engine in joint
development for low-observable
unmanned wingman aircraft



SECURING



DEFENSE

True defense capability is earned through trust, technology, and long-term commitment. Hanwha delivers the integrated multi-domain systems that nations depend on — across land, sea, air, and space.

South Korea's first independently developed engine for unmanned aircraft
(led by the Defense Acquisition Program Administration and the Agency for Defense Development)

Connecting Platforms. Enabling Superiority.

MULTI-DOMAIN DEFENSE SOLUTIONS

The Power That Protects Every Domain from Land, Sea to Air and Beyond

In a multi-domain security environment covering land, sea, air, space, and cyber, Hanwha is advancing integrated defense systems that connect platforms, sensors, and command and control into one.

- Integrate K9 self-propelled howitzers, Chunmoo multiple rocket launchers, Redback and K21 infantry fighting vehicles, unmanned ground systems, precision-guided weapons, AI-enabled command and control, and smart naval platforms in a unified network.
- Connect autonomous unmanned systems with intelligence, surveillance, and reconnaissance (ISR) assets to accelerate detection, assessment, and engagement.
- Turn battlespace data into actionable intelligence to support rapid decision-making.
- Deepen cooperation with the U.S. defense ecosystem through Hanwha Defense USA's local production, supply chains, and strategic partnerships.

Global No.1 KRW 5.6 Trillion

K9 self-propelled howitzer —
No. 1 in global market share

Guided-missile supply contract with Poland for the Chunmoo rocket launcher system



From KDDX and International Frigate Programs to U.S. Naval Construction and MRO

Hanwha supports the full naval vessel lifecycle, from design and construction to digital operations and global maintenance, repair, and overhaul (MRO), setting new standards for maritime security.

- Participate in the Korea Destroyer Next Generation (KDDX) program and strengthen advanced naval design and construction capabilities.
- Independently build submarines and surface vessels and integrate combat and propulsion systems.
- Become the first South Korean company to complete MRO on a U.S. Navy support vessel, the USNS Wally Schirra, securing follow-on contracts.
- Develop Hanwha Philly Shipyard as a strategic base for U.S. naval construction and MRO, positioning Hanwha as a partner in U.S. maritime security.



Concept rendering of the KDDX, South Korea's next-generation destroyer program

Designing, Building, and Sustaining the Naval Power



Hanwha Philly Shipyard (Philadelphia, U.S.)

Hanwha Philly Shipyard

Hub to support U.S. naval industrial base

KDDX

South Korea's next-generation destroyer program

GROWING

FINANCIAL SERVICES

Global reach. AI-powered capabilities. Partnerships built on trust. Hanwha is opening new paths for financial growth across markets and borders.

GLOBAL FINANCIAL INNOVATION

Local Platforms, Global Reach,
Tailored to the Needs of Every Market

From strategic bases in the United States, Southeast Asia, and the Middle East, Hanwha is expanding region-specific financial services by combining its insurance, securities, and asset-management capabilities.

- Strengthen our U.S. capital markets presence through Velocity Clearing and Hanwha Asset Management’s U.S. subsidiary.
- Build a comprehensive financial platform in Indonesia through Hanwha Life, Nobu Bank, Lippo General Insurance, Ciptadana Securities, and Ciptadana Asset Management.
- Establish a locally optimized life insurance business model through Hanwha Life Vietnam, a successful example of overseas expansion by a South Korean insurer.
- Identify new investment and business opportunities through partnerships with Middle Eastern financial institutions.

A Global Financial Platform
for Sustainable Growth

Korea’s
First

First overseas bank entry by
a South Korean insurer
First overseas securities market
entry by a South Korean insurer

US\$156B

Combined assets
under management,
Hanwha financial affiliates,
as of end of June 2026

Hanwha Life 63 Building
(Seoul, South Korea)



AI-Powered Finance, Personalized for Every Journey



Hanwha AI Center (San Francisco, U.S.)

DIGITAL FINANCE & AI TRANSFORMATION

AI That Understands Your Life Stage, Assets, and Goals

By using AI and data technology to analyze each customer's life stage and investment preferences, Hanwha delivers hyper-personalized financial solutions that cover wealth management, insurance, and risk management.

- Offer tailored wealth management, financial planning, robo-advisory services, and personalized portfolios.
- Improve the accuracy and efficiency of insurance underwriting through behavioral data and AI analytics.
- Expand the digital ecosystem through strategic investments in AI, blockchain, and innovative companies.
- Build global partnerships and identify AI trends and investment opportunities through the Hanwha AI Center (HAC).

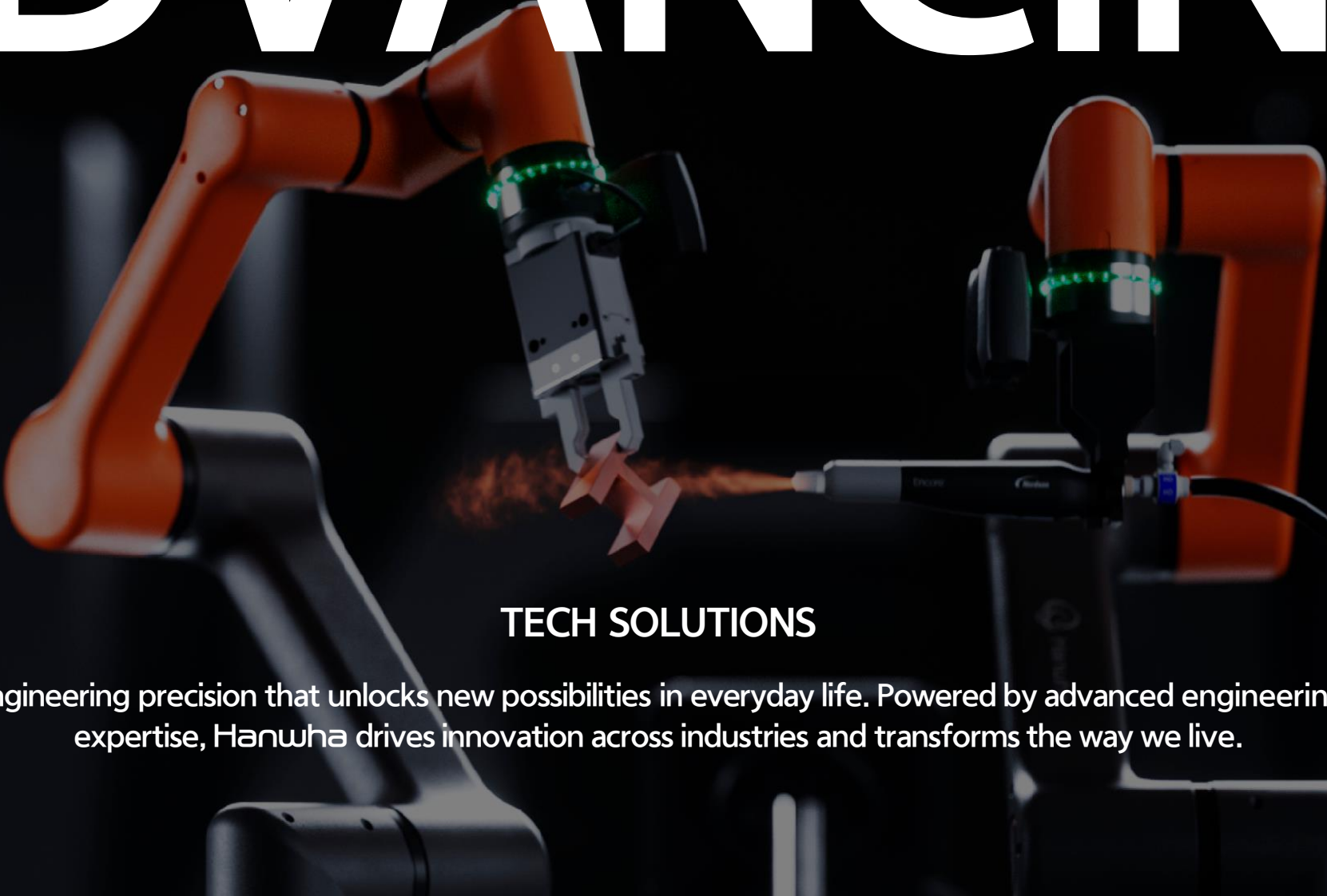
ISO 42001

First AI governance certification
earned by a South Korean insurer

Hanwha AI Center

First overseas AI hub established by a South Korean
financial institution

ADVANCING

The background of the slide features two orange robotic arms in a dark, industrial setting. The arm on the left is in the foreground, angled towards the center. The arm on the right is slightly behind and to the right. Both arms have green LED lights around their joints. A red laser beam is emitted from the gripper of the right arm, pointing towards the center of the frame.

TECH SOLUTIONS

Engineering precision that unlocks new possibilities in everyday life. Powered by advanced engineering expertise, Hanwha drives innovation across industries and transforms the way we live.

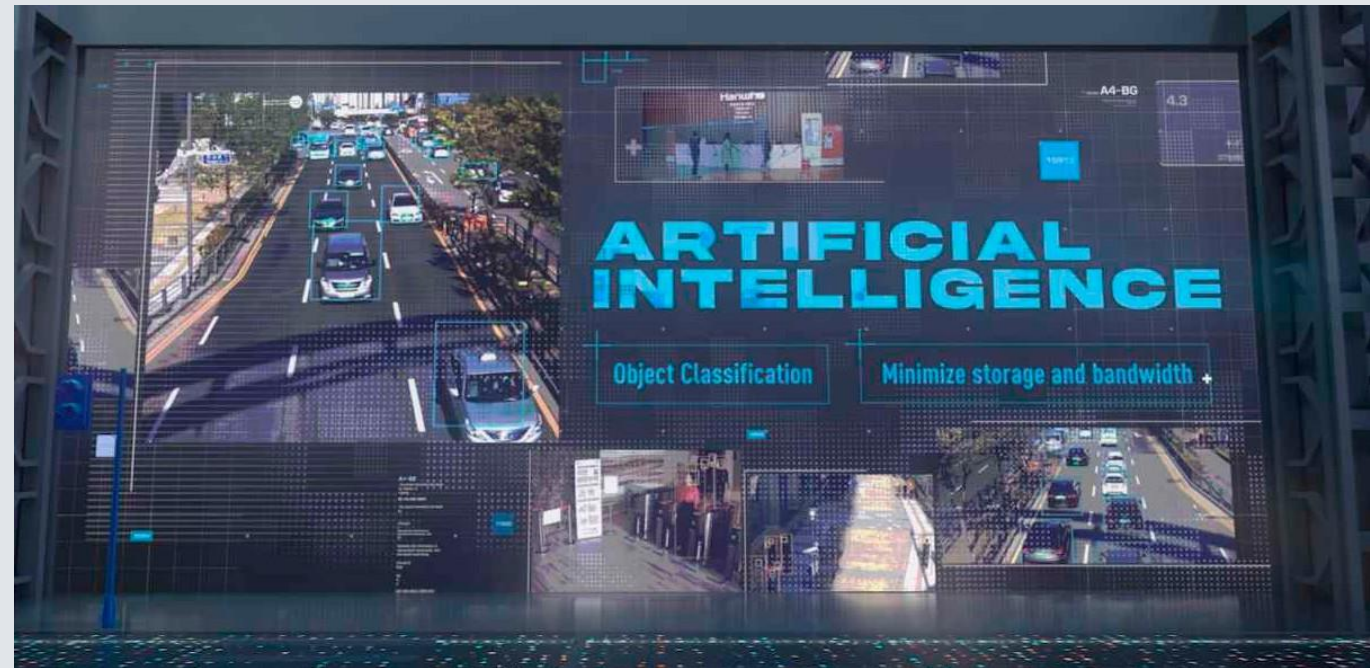
Intelligence that Sees. Technology that Builds.

INDUSTRIAL INTELLIGENCE

Intelligence Innovation Powering the Industries of Tomorrow

Combining Vision Intelligence, mechatronics, and robotics technologies, Hanwha is building autonomous smart production systems that perceive, decide, and act on their own in real time.

- Launch Hanwha Machinery & Service Holdings (Hanwha M&S) to expand Tech Solutions capabilities and drive AI-powered industrial innovation
- Improve safety and operational efficiency through edge AI powered by Wisenet9, our next-generation AI vision chipset, alongside artificial intelligence of things (AIoT) and cloud platforms.
- Advance AI semiconductor packaging equipment, including thermal compression bonders for high bandwidth memory (HBM) and second-generation hybrid bonders, as well as battery and display equipment.
- Drive smart manufacturing innovation with chip mounters, collaborative robots, and autonomous logistics solutions using automated guided vehicles and autonomous mobile robots.

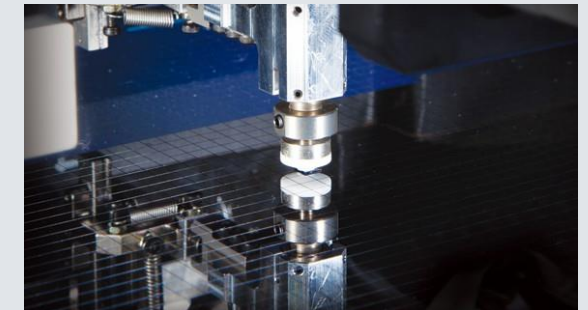


AI-based solutions

First in Korea Wisenet9

Pioneer of Korean chip mounter
Pioneer of Korean collaborative robot

Next-generation AI vision
chipset for edge processing



Flip Chip Bonder for semiconductor manufacturing

ENRICHING

LIFE SOLUTIONS

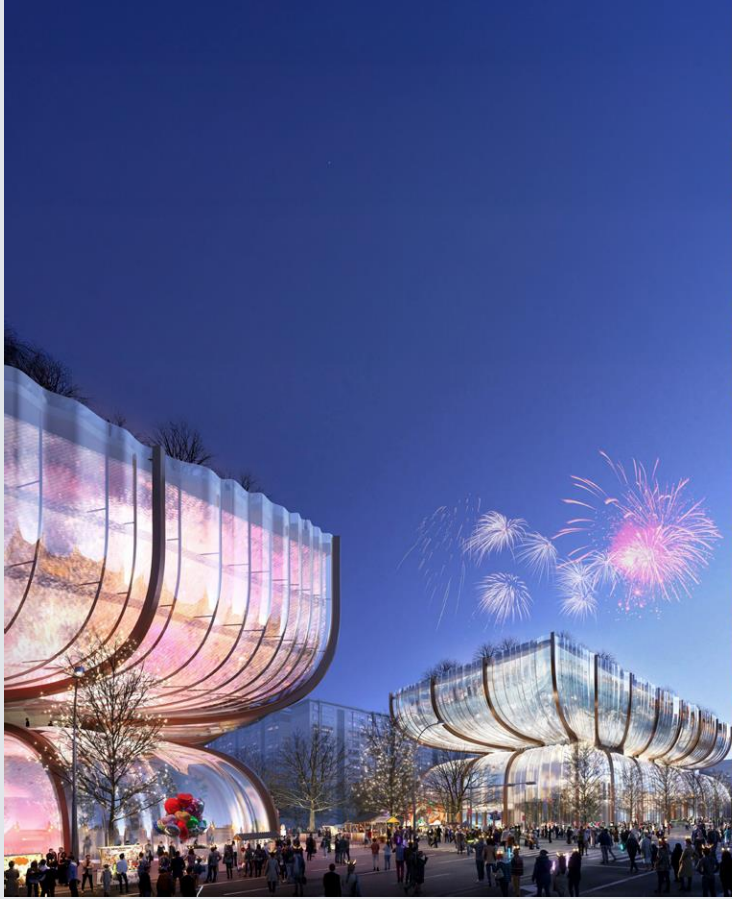
Beyond places and services, we create experiences that matter. Hanwha brings together lifestyle, hospitality, retail, and digital platforms to enrich how people live, work, and connect.

LIFESTYLE

Retail, Hospitality, Dining, and Foodtech
for an Elevated Everyday Life

By designing expertise in mixed-use development, retail, hospitality, and F&B into a single experience, Hanwha raises both the appeal of its spaces and the value of the customer experience.

- Strengthen the brand competitiveness of Life Solutions affiliates through the launch of Hanwha M&S.
- Create future mixed-use commercial landmarks through the Jamsil Sports and MICE (meetings, incentives, conventions, and exhibitions) Complex and developments around Seoul and Suseo stations.
- Redevelop the Galleria Luxury Hall and expand premium culinary concepts including GOURMET 494 and Benson.
- Deliver distinctive hospitality experiences through THE PLAZA, MATIE, and ANTO.
- Drive innovation in OURHOME's F&B offerings, manufacturing, and operations.



Concept rendering of the Galleria Luxury Hall redevelopment
(Seoul, South Korea)



ANTO (Seoul, South Korea)

ANTO

High-end resort brand within
Hanwha's hospitality portfolio

AI-Driven F&B

Robotics- and AI-powered food tech operations
(OURHOME)

Enriching Everyday Life Through
Distinctive Experiences

